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Issue: Irrevocable Trust with Hamilton/Core States Bank

- 1. I created an irrevocable trust with the above named Bank in 1982 with my children named as Beneficiaries.
- 2. The trust was provided with stock certificates valued at approximately \$700,000.
- 3. Since 1982 all published stock averages have risen almost fourfold.
- 4. As a result of actions and misactions by the Bank the trust has a current value of approximately \$500,000.
- 5. I have instituted a law action for Surcharge.
- 6. But, the Bank will not allow the release of the Trust assets to another Trust until the law action is dropped
- 7. To date all legal costs incurred by the Bank to defend itself have been charged to the Trust.